

# Transparency Market Research



## eDiscovery Market- Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 – 2022

**Published Date  
2015-07-06**

**99 Page Report**

**Buy Now**

**Request Sample**

**Press Release**

**eDiscovery Market Expected to Reach US\$ 21.01 Billion by 2022 Globally**

**Transparency Market Research**  
State Tower,  
90, State Street, Suite 700.  
Albany, NY 12207  
United States  
[www.transparencymarketresearch.com](http://www.transparencymarketresearch.com)  
[sales@transparencymarketresearch.com](mailto:sales@transparencymarketresearch.com)



### REPORT DESCRIPTION

## **eDiscovery Market- Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2014 - 2022**

The global market for eDiscovery continues to grow owing to the increase in volume of ESI (electronically stored information) in organizations. eDiscovery is the process of identifying, collecting, processing, and preserving ESI. eDiscovery process can be carried out on-premise and off-premise. This enables data in the form of text, emails, images, databases, animations, audio files, websites, spreadsheets and computer programs to be presented as evidence in criminal cases. eDiscovery solutions are being increasingly used by government and regulatory agencies, and by all size of enterprises to enhance internal investigation process. In addition, growing use of social media portals such as LinkedIn, Instagram, and Facebook in organizations for marketing purpose is increasing the demand for eDiscovery solutions that can run on these portals for eDiscovery process. Furthermore, increasing use of smartphones and tablets in all types of organizations is expected to give rise to mobile eDiscovery.

**Browse the full eDiscovery Market report at**

**<http://www.transparencymarketresearch.com/ediscovery-market.html>**

This report analyzes the eDiscovery market on a global basis, with further breakdown into various sub-segments. It provides thorough analysis and forecast of the global eDiscovery market, based on its components, end-users, and geography for the period from 2014 to 2022. The market overview section of the report demonstrates the market dynamics and trends that influence the current nature and future status of this field. Impact factors such as Porter's five forces and value chain analysis have also been explained in the market overview section of the report in order to give a thorough analysis of the overall competitive scenario in the global eDiscovery market.

The study emphasizes advancement in eDiscovery solutions as it has immense influence on the decision making process in almost all socioeconomic and business aspects. Furthermore, the report provides a detailed analysis of the global eDiscovery market along with the market forecast in terms of revenue growth (US\$ Mn) for all segments from 2014 to 2022.

The global eDiscovery market is categorized on the basis of components and end-users. The component segment includes eDiscovery software and eDiscovery services. eDiscovery software market is further segmented on the basis of type (deployment type) into two broad categories,

namely, on-premise and off-premise software. End-user segment can be classified into three major categories namely, government and regulatory agencies, enterprises (small, mid and large-sized), and law firm. A detailed market analysis and forecast for these segments has been provided in this study, in terms of market revenue for the period 2012 to 2022. The market revenue has been forecasted for the period 2014 to 2022, considering 2013 as the base year.

In terms of geographical distribution, the global eDiscovery market has been classified into five regions, namely, North America, Europe, Asia-Pacific, Middle East and Africa, and Latin America. This section includes market revenue (2012 – 2022) and forecast (2014 – 2022) for the components and end-user markets in each region, in terms of US\$ Mn.

Apart from the detailed sub-segment analysis, this report also provides company profiles of the key market players. The competitive profiling of these players includes company and financial overview, business strategies adopted by them, and their recent developments which can help in assessing competition in the market. Some of the major companies included in this report are HP Autonomy, IBM Corporation, Daegis Inc., EMC Corporation, Symantec Corporation, Guidance Software Inc., Xerox Corporation, Epiq Systems Inc., FTI Consulting Inc., Navigant Consulting Inc., Integreon Managed Solutions Inc., and Catalyst Repository Systems Inc. among others.

### **Global eDiscovery Market Segmentation:**

#### **eDiscovery Market, by Component:**

##### **Software**

On-premise software

Off-premise software

##### **Services**

#### **eDiscovery Market, by End-users:**

Government and Regulatory Agencies

Enterprises (Small, Mid and Large-Sized)

Law Firms

#### **eDiscovery Market, by Geography:**

North America

Europe

Asia Pacific

Middle East and Africa

Latin America

Get the free sample report of eDiscovery Market at

[http://www.transparencymarketresearch.com/sample/sample.php?flag=S&rep\\_id=198](http://www.transparencymarketresearch.com/sample/sample.php?flag=S&rep_id=198)

## TABLE OF CONTENT

### Chapter 1 Preface

#### 1.1 Report Description

#### 1.2 Report Scope

##### 1.2.1 Market Segmentation: Global eDiscovery Market

#### 1.3 Research Methodology

### Chapter 2 Executive Summary

#### 2.1 Market Snapshot: Global eDiscovery Market (2013 and 2022)

#### 2.2 Global eDiscovery Market, 2012 - 2022, Revenue (US\$ Mn) and Y-o-Y Growth (%)

#### 2.3 Global eDiscovery Market, by Component, 2013 (US\$ Mn)

##### 2.3.1 Global eDiscovery Software Market, by Deployment Type, 2013 (US\$ Mn)

#### 2.4 Global eDiscovery Market, by End-users, 2013 (US\$ Mn)

## **2.5 Global eDiscovery Market, by Geography, 2013 (US\$ Mn)**

### **Chapter 3 Global eDiscovery Market Overview**

#### **3.1 Introduction**

#### **3.2 Market Drivers**

##### **3.2.1 Increasing Volume of ESI in Organizations**

##### **3.2.2 Government Regulations**

##### **3.2.3 Increasing Usage of Social Media in Organizations**

##### **3.2.4 Impact Analysis of Drivers**

#### **3.3 Market Restraints**

##### **3.3.1 High Cost Associated with eDiscovery Process**

##### **3.3.2 Impact Analysis of Restraints**

#### **3.4 Opportunities**

##### **3.4.1 Mobile Devices to Become Next eDiscovery Wave**

#### **3.5 Value Chain Analysis**

#### **3.6 Porter's Five Force Analysis**

##### **3.6.1 Bargaining Power of Suppliers**

##### **3.6.2 Bargaining Power of Buyers**

##### **3.6.3 Threat from New Entrants**

##### **3.6.4 Threat from Substitutes**

##### **3.6.5 Degree of Competition**

### **3.7 Market Trends and Future Outlook**

#### **3.7.1 Demand for One-stop Shops**

### **3.8 Global eDiscovery Market Analysis, By Component, 2013 - 2022 (US\$ Mn)**

#### **3.8.1 Overview**

##### **3.8.1.1 Global eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

#### **3.8.2 eDiscovery Software Market**

##### **3.8.2.1 Global eDiscovery Software Market Revenue, 2012 - 2022 (US\$ Mn)**

#### **3.8.3 Global eDiscovery Software Market Revenue, By Software Type, 2012 - 2022 (US\$ Mn)**

##### **3.8.3.1 Global eDiscovery Software Market Revenue Comparison, by Software Type, 2013 and 2022 (US\$ Mn)**

##### **3.8.3.2 On-Premise Software Market**

##### **3.8.3.2.1 Global On-Premise eDiscovery Software Market Revenue, 2012 - 2022 (US\$ Mn)**

##### **3.8.3.3 Off-Premise Software Market**

##### **3.8.3.3.1 Global Off-premise eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

#### **3.8.4 eDiscovery Services Market**

##### **3.8.4.1 Global eDiscovery Services Market Revenue, 2012 - 2022 (US\$ Mn)**

### **3.9 Global eDiscovery Market Analysis, By End-user, 2013 - 2022 (US\$ Mn)**

#### **3.9.1 Overview**

##### **3.9.1.1 Global eDiscovery Market Revenue Comparison, by End-user, 2013 and 2022 (US\$ Mn)**

### **3.9.2 eDiscovery Market in Government and Regulatory Agency Application**

#### **3.9.2.1 Global eDiscovery Market in Government and Regulatory Agency, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

### **3.9.3 eDiscovery Market in Enterprise (Small, Mid and Large-Sized) Application**

#### **3.9.3.1 Global eDiscovery Market in Enterprise Application, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

### **3.9.4 eDiscovery Market in Law Firms Application**

#### **3.9.4.1 Global eDiscovery Market in Law Firm Application, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

## **3.10 Competitive Landscape**

### **3.10.1 Summary**

#### **3.10.2 eDiscovery Software Market Share Analysis, by Key Players, 2014 (Value %)**

#### **3.10.3 eDiscovery Services Market Share Analysis, by Key Players, 2014 (Value %)**

## **Chapter 4 North America eDiscovery Market Analysis**

### **4.1 Overview and Key Trends Analysis**

#### **4.1.1 North America eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

### **4.2 North America eDiscovery Market Analysis, By Component, 2012 - 2022**

#### **4.2.1 North America eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

#### **4.2.2 North America eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**4.2.2.1 North America eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**4.3 North America eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**4.3.1 North America eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**4.4 North America eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**Chapter 5 Europe eDiscovery Market Analysis**

**5.1 Overview and Key Trends Analysis**

**5.1.1 Europe eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**5.2 Europe eDiscovery Market Analysis, By Component, 2012 - 2022**

**5.2.1 Europe eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**5.2.2 Europe eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**5.2.2.1 Europe eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**5.3 Europe eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**5.3.1 Europe eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**5.4 Europe eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**



## **Chapter 6 Asia Pacific eDiscovery Market Analysis**

### **6.1 Overview and Key Trends Analysis**

#### **6.1.1 Asia Pacific eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

### **6.2 Asia Pacific eDiscovery Market Analysis, By Component, 2012 - 2022**

#### **6.2.1 Asia Pacific eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

#### **6.2.2 Asia Pacific eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

##### **6.2.2.1 Asia Pacific eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

### **6.3 Asia Pacific eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

#### **6.3.1 Asia Pacific eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

### **6.4 Asia Pacific eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

## **Chapter 7 MEA eDiscovery Market Analysis**

### **7.1 Overview and Key Trends Analysis**

#### **7.1.1 MEA eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

### **7.2 MEA eDiscovery Market Analysis, By Component, 2012 - 2022**

#### **7.2.1 MEA eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

#### **7.2.2 MEA eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**7.2.2.1 MEA eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**7.3 MEA eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**7.3.1 MEA eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**7.4 MEA eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**Chapter 8 Latin America eDiscovery Market Analysis**

**8.1 Overview and Key Trends Analysis**

**8.1.1 Latin America eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**8.2 Latin America eDiscovery Market Analysis, By Component, 2012 - 2022**

**8.2.1 Latin America eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**8.2.2 Latin America eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**8.2.2.1 Latin America eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**8.3 Latin America eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**8.3.1 Latin America eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**8.4 Latin America eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**Chapter 9 Company Profiles**

**9.1 HP Autonomy**

**9.2 IBM Corporation**

**9.3 Daegis, Inc.**

**9.4 EMC Corporation**

**9.5 Symantec Corporation**

**9.6 FTI Consulting, Inc.**

**9.7 Xerox Corporation**

**9.8 Guidance Software, Inc.**

**9.9 Epiq Systems, Inc.**

**9.10 Navigant Consulting, Inc.**

**9.11 Integrreon Managed Solutions, Inc.**

**9.12 Catalyst Repository Systems Inc.**

**List of Figures**

**FIG. 1 Market Segmentation: Global eDiscovery Market**

**FIG. 2 Global eDiscovery Market, 2012 - 2022, Revenue (US\$ Mn) and Y-o-Y Growth (%)**

**FIG. 3 Global eDiscovery Market, by Component, 2013 (US\$ Mn)**

**FIG. 4 Global eDiscovery Software Market, by Deployment Type, 2013 (US\$ Mn)**

**FIG. 5 Global eDiscovery Market, by End-users, 2013 (US\$ Mn)**

**FIG. 6 Global eDiscovery Market, by Geography, 2013 (US\$ Mn)**

**FIG. 7 Value Chain Analysis for eDiscovery Market**

**FIG. 8 eDiscovery Market: Porter's Five Force Analysis**

**FIG. 9 Global eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 10 Global eDiscovery Software Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 11 Global eDiscovery Software Market Revenue Comparison, by Software Type, 2013 and 2022 (US\$ Mn)**

**FIG. 12 Global On-premise eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 13 Global Off-premise eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 14 Global eDiscovery Services Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 15 Global eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 16 Global eDiscovery Market in Government and Regulatory Agency, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

**FIG. 17 Global eDiscovery Market in Enterprise Application, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

**FIG. 18 Global eDiscovery Market in Law Firm Application, Market Size and Forecast, 2012 - 2022 (US\$ Mn)**

**FIG. 19 eDiscovery Software Market: Global Market Share, by Key Players, 2014 (%)**

**FIG. 20 eDiscovery Services Market: Global Market Share, by Key Players, 2014 (value %)**

**FIG. 21 North America eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 22 North America eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 23 North America eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**FIG. 24 Europe eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 25 Europe eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 26 Europe eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**FIG. 27 Asia Pacific eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 28 Asia Pacific eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 29 Asia Pacific eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**FIG. 30 MEA eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 31 MEA eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 32 MEA eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**FIG. 33 Latin America eDiscovery Market Revenue, 2012 - 2022 (US\$ Mn)**

**FIG. 34 Latin America eDiscovery Market Revenue Comparison, by Components, 2013 and 2022 (US\$ Mn)**

**FIG. 35 Latin America eDiscovery Market Revenue Comparison, by End-users, 2013 and 2022 (US\$ Mn)**

**List of Tables**

**TABLE 1 Market Snapshot: Global eDiscovery Market (2013 and 2022)**

**TABLE 2 Impact Analysis of Drivers**

**TABLE 3 Impact Analysis of Restraints**

**TABLE 4 North America eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**TABLE 5 North America eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**TABLE 6 North America eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**TABLE 7 North America eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**TABLE 8 Europe eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**TABLE 9 Europe eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**TABLE 10 Europe eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**TABLE 11 Europe eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**TABLE 12 Asia Pacific eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**TABLE 13 Asia Pacific eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**TABLE 14 Asia Pacific eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**TABLE 15 Asia Pacific eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**TABLE 16 MEA eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**TABLE 17 MEA eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**TABLE 18 MEA eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**TABLE 19 MEA eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**TABLE 20 Latin America eDiscovery Market Revenue and Forecast, by Component, 2012 - 2022 (US\$ Mn)**

**TABLE 21 Latin America eDiscovery Market Revenue and Forecast, by Software Type, 2012 - 2022 (US\$ Mn)**

**TABLE 22 Latin America eDiscovery Market Revenue, by End-users, 2012 - 2022 (US\$ Mn)**

**TABLE 23 Latin America eDiscovery Market Revenue and Forecast, by Geography, 2012 - 2022 (US\$ Mn)**

**Browse All eDiscovery Market Research Reports @**

**<http://www.transparencymarketresearch.com/ediscovery-market.html>**

### About Us

Transparency Market Research is a market intelligence company providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers.

We are privileged with highly experienced team of Analysts, Researchers and Consultants, who use proprietary data sources and various tools and techniques to gather, and analyze information. Our business offerings represent the latest and the most reliable information indispensable for businesses to sustain a competitive edge.

**Contact**

Transparency Market Research  
90 State Street,  
Suite 700,  
Albany  
NY - 12207  
United States  
Tel: +1-518-618-1030  
USA - Canada Toll Free 866-552-3453  
**Email:** [sales@transparencymarketresearch.com](mailto:sales@transparencymarketresearch.com)  
**Website:** <http://www.transparencymarketresearch.com/>